

Evaluation of X-Y coupling / Requirements on correction

Y. Ohnishi

The 14th KEKB Accelerator Review Committee

10/Feb/2009

Outline

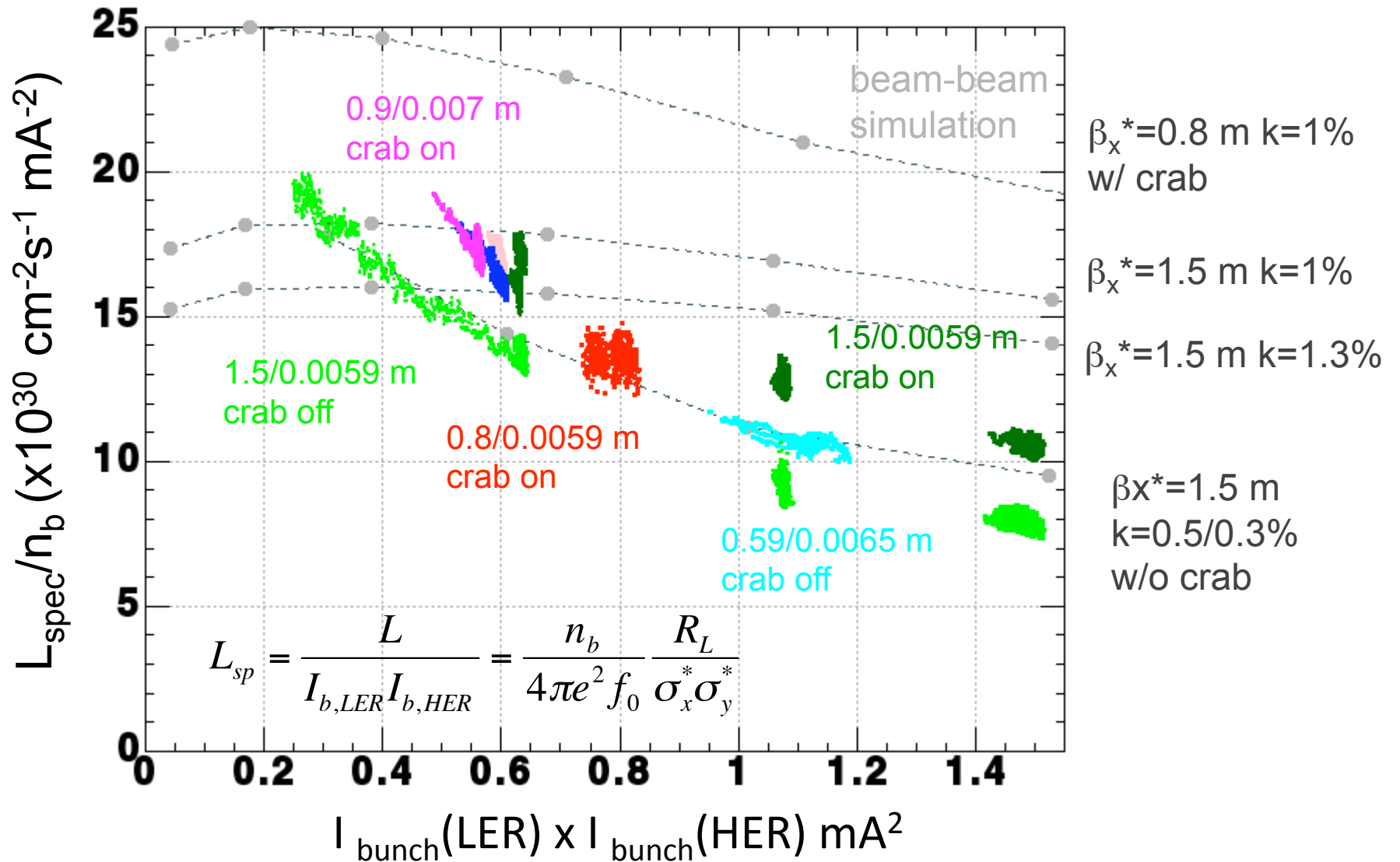
- Introduction
 - Estimation of vertical beam size from luminosity
 - Simulation with machine error (see Appendix)
- Chromaticity - Turn-by-turn BPM analysis -
- Twiss-chromaticity at IP
- R-chromaticity at IP
- Method of a X-Y coupling measurement
- Summary of X-Y coupling
- Miscellaneous

Specific luminosity

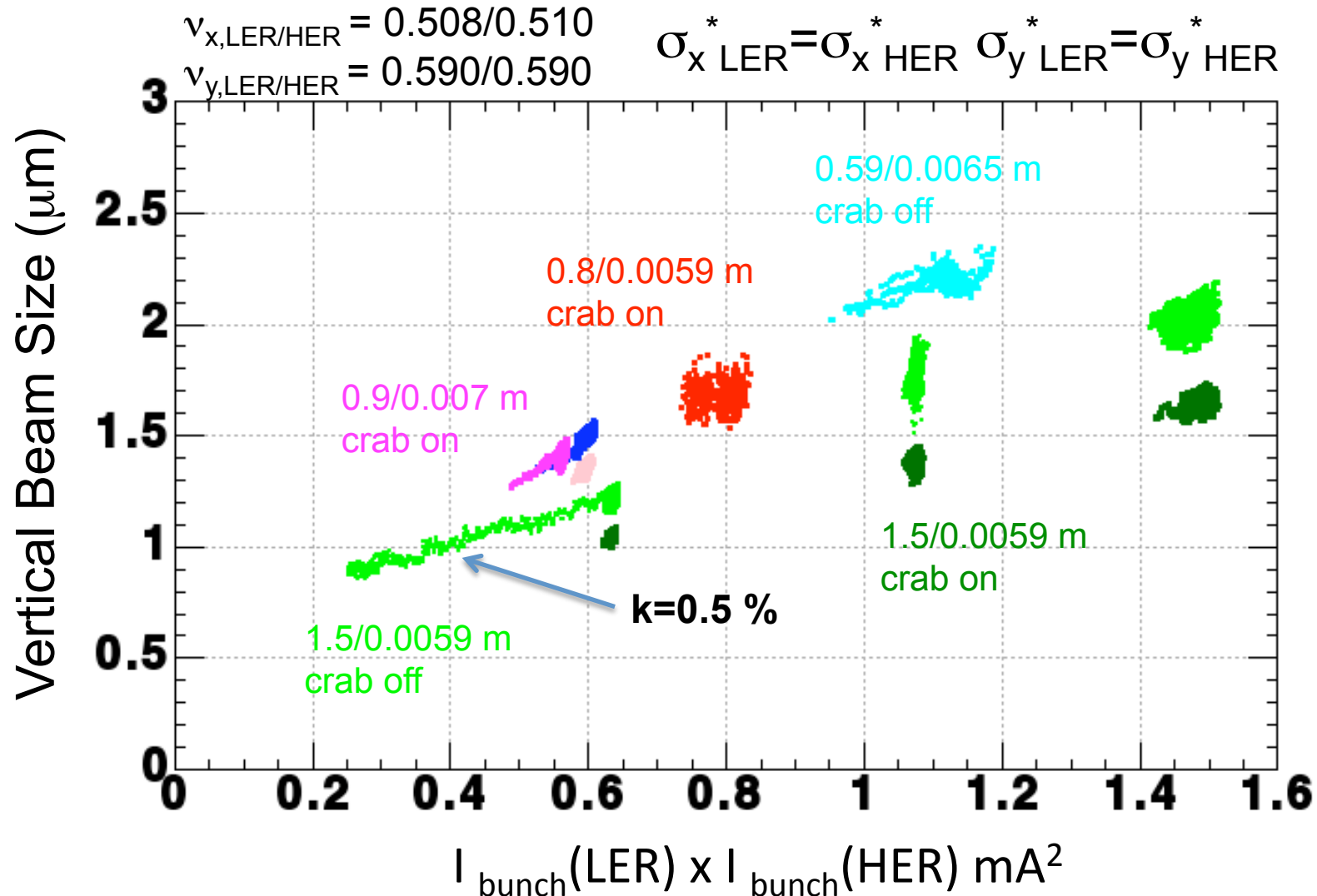
Estimation of vertical beam size

INTRODUCTION

Specific luminosity



Estimation of vertical beam size with dynamic effect



Comparison of vertical beam size

- Estimated value from luminosity
 - 1.1 μm at 0.6 mA^2 -> 1.6 μm at 1.5 mA^2
 - increased by ~50 %
 - $k = \epsilon_y / \epsilon_x = 0.5$ % at the low bunch current products.
- SRM measurement
 - 1.8/1.8 μm at 0.6 mA^2 -> 2.8/2.4 μm at 1.5 mA^2
 - increased by ~50 %
- Blowup rate is similar each other except for absolute values.
- The coupling parameter, k is small at the small bunch current ?.

Chromaticity

Twiss-chromaticity

R-chromaticity

Method of X-Y coupling measurement

Summary of X-Y coupling

TURN-BY-TURN BPM ANALYSIS AT KEKB EXPERIMENTS

Chromaticity

Measured by single-pass BPMs using a horizontal kicker

ChiSquare = 508709. Goodness = .00000

Date: 2008/Dec/14

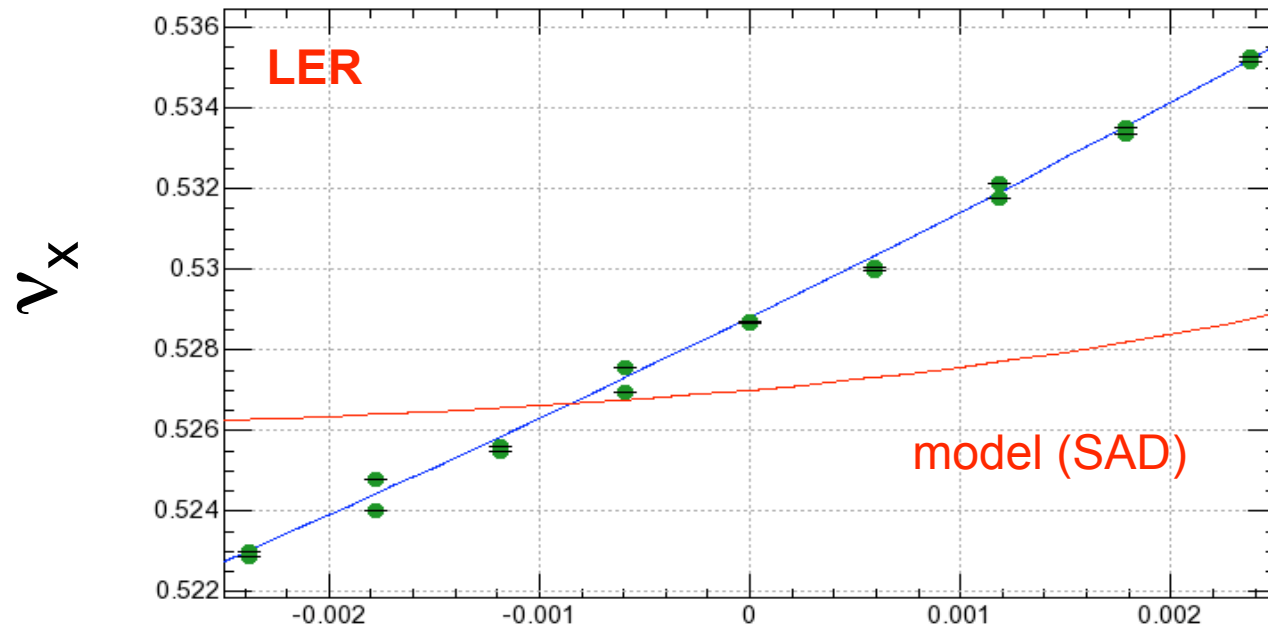
p2 = 53.8055 +/- .15305

p1 = 2.55889 +/- 2.06E-4

p0 = .52881 +/- 4.69E-7

Horizontal Chromaticity : $\xi_x = 2.56$

$\alpha_p = 3.31 \times 10^{-4}$



Function = (p0+(p1 x)+(p2 x x))

$$\Delta p/p_0$$

$\Delta f = -400 \sim +400$ Hz, 100 Hz step

$$\frac{\Delta f}{f_0} = -\alpha_p \frac{\Delta p}{p_0}$$

Twiss-chromaticity : Measurements

ChiSquare = 7.63369 Goodness = .93763

p0 = .01626 +/- .00188

p1 = 15.1573 +/- .82282

p2 = -2621.3 +/- 611.151

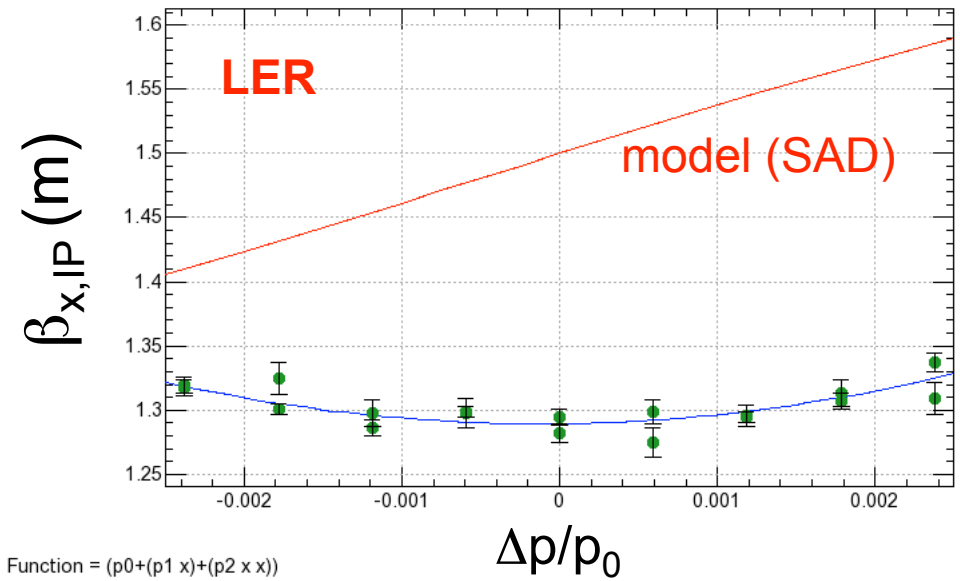
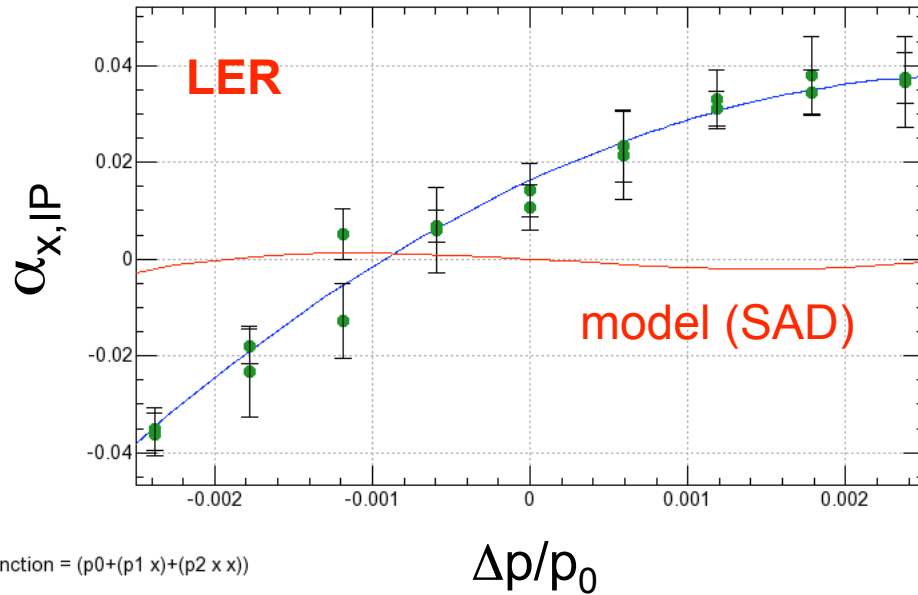
ChiSquare = 20.4230 Goodness = .15630

p0 = 1.28934 +/- .00245

p1 = 1.36244 +/- 1.08625

p2 = 5749.59 +/- 805.607

Date: 2008/Dec/14



$$\alpha_{x,IP} = -0.016$$

$$\frac{\partial \alpha_{x,IP}}{\partial \delta} = 15.2$$

$$\beta_{x,IP} = 1.29 \text{ m}$$

$$\frac{\partial \beta_{x,IP}}{\partial \delta} = 1.4$$

R-chromaticity : Measurements

ChiSquare = 110.220 Goodness = 1.5E-16

p0 = .47291 +/- .00248

p1 = -99.833 +/- 1.18460

p2 = -878.74 +/- 862.683

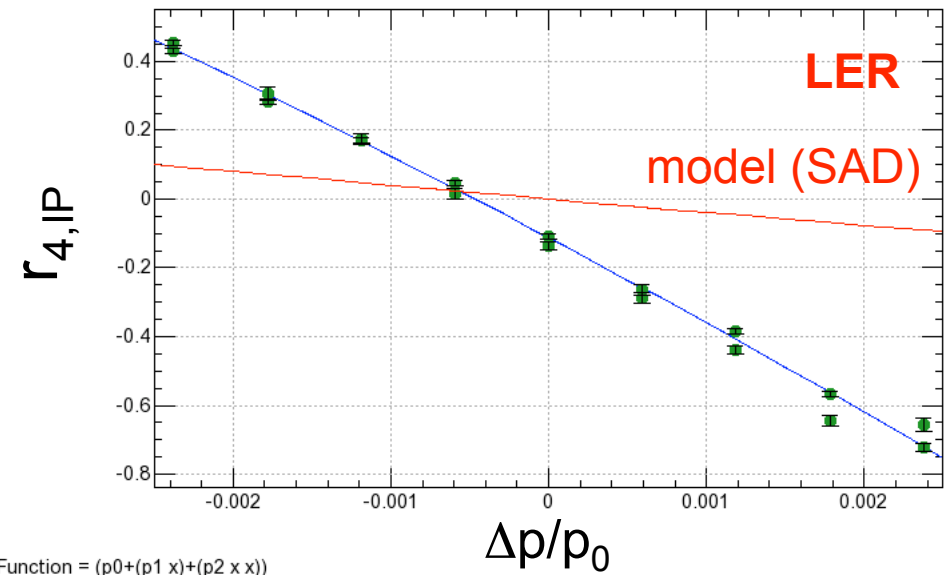
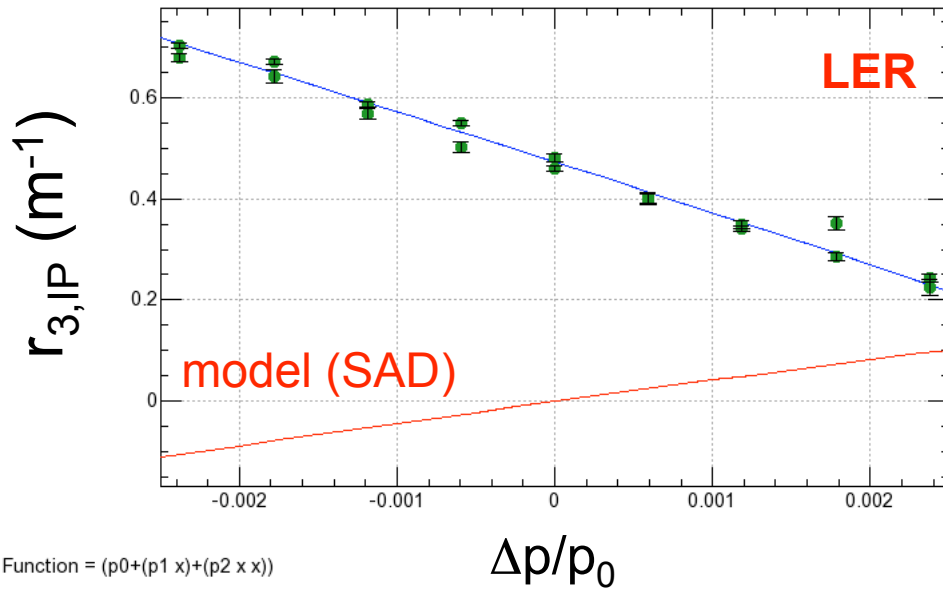
ChiSquare = 90.7673 Goodness = 7.1E-13

p0 = -.11212 +/- .00353

p1 = -243.24 +/- 1.57720

p2 = -5273.5 +/- 1176.09

Date: 2008/Dec/14



$$r_{3,IP} = 0.473 \text{ m}^{-1} \quad +10 \text{ units}$$

$$\frac{\partial r_3}{\partial \delta} = -100 \text{ m}^{-1}$$

coupling (BPM coordinates)

R1 @IP (1 = 3.17 mrad)

R2 @IP (1 = 0.43 mm)

R3 @IP (1 = 47.69 km⁻¹)

R4 @IP (1 = 57.60 mrad)

$$r_{4,IP} = -0.112 \quad -2 \text{ units}$$

$$\frac{\partial r_4}{\partial \delta} = -243$$

R-chromaticity : Measurements (cont'd)

ChiSquare = 7.86198 Goodness = .92920

p0 = -0.04734 +/- .02004

p1 = 8.22896 +/- 8.92974

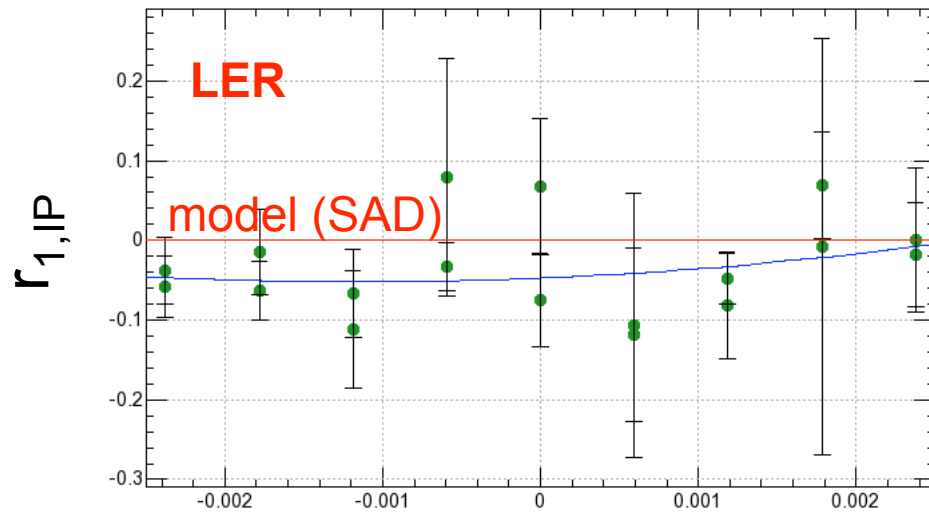
p2 = 3570.55 +/- 6552.14

ChiSquare = 20.9973 Goodness = .13691

p0 = -0.06608 +/- .02567

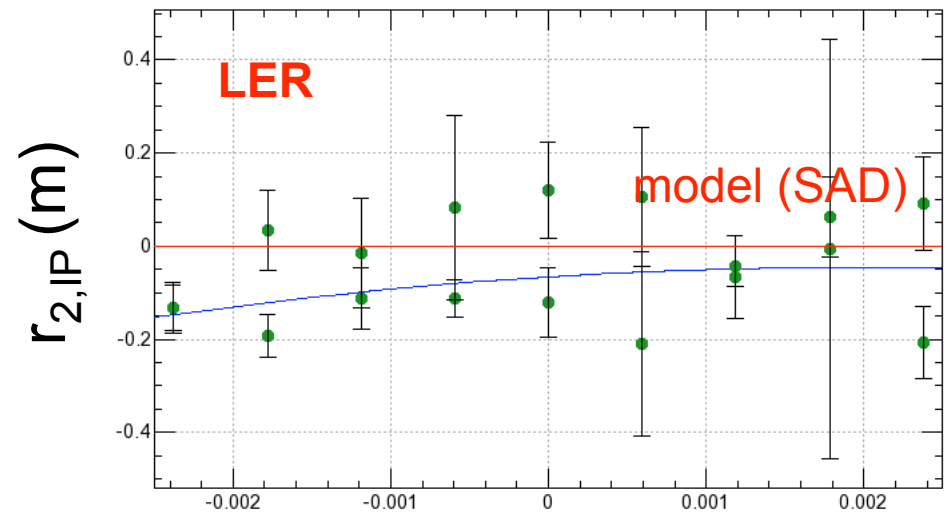
p1 = 21.0273 +/- 11.1756

p2 = -5443.0 +/- 8109.00



Function = (p0+(p1 x)+(p2 x x))

$\Delta p/p_0$



Function = (p0+(p1 x)+(p2 x x))

$\Delta p/p_0$

$$r_{1,IP} = -0.047 \quad -15 \text{ units}$$

$$\frac{\partial r_1}{\partial \delta} = 8.2$$

coupling (BPM coordinat

R1 @IP (1 = 3.17 mrad)

R2 @IP (1 = 0.43 mm)

R3 @IP (1 = 47.69 km⁻¹)

R4 @IP (1 = 57.60 mrad)

$$r_{2,IP} = -0.066 \text{ m}$$

$$\frac{\partial r_2}{\partial \delta} = -21 \text{ m} \quad -150 \text{ units}$$

Accuracy of BPM is not enough for r_1 and r_2 . (V-mode is necessary.)

X-Y coupling (1)

Transformation from a decoupled coordinate to a physical coordinate:

$$\begin{pmatrix} x \\ x' \\ y \\ y' \end{pmatrix} = \begin{pmatrix} \mu & 0 & r_4 & -r_2 \\ 0 & \mu & -r_3 & r_1 \\ -r_1 & -r_2 & \mu & 0 \\ -r_3 & -r_4 & 0 & \mu \end{pmatrix} \begin{pmatrix} X \\ X' \\ Y \\ Y' \end{pmatrix} \quad \mu^2 + (r_1 r_4 - r_2 r_3) = 1$$

When $Y=0$ and $Y'=0$ (H-mode):

$$x = \mu X$$

$$x' = \mu X'$$

$$y = -r_1 X - r_2 X'$$

$$y' = -r_3 X - r_4 X'$$

$$X = \sqrt{2J_x \beta_x} \cos \psi_x$$

$$X' = -\sqrt{\frac{2J_x}{\beta_x}} (\alpha_x \cos \psi_x + \sin \psi_x)$$



This induces a vertical betatron oscillation.

X-Y coupling (2)

$$\begin{aligned}
 [1] \quad y &= -r_1 X - r_2 X' \\
 &= \left(-r_1 \sqrt{2J_x \beta_x} + r_2 \sqrt{\frac{2J_x}{\beta_x}} \alpha_x \right) \cos \psi_x + r_2 \sqrt{\frac{2J_x}{\beta_x}} \sin \psi_x \\
 &= A \cos \psi_x + B \sin \psi_x \\
 &= \sqrt{A^2 + B^2} \sin(\psi_x + \phi) \quad \text{Phase is important.}
 \end{aligned}
 \quad \left\{ \begin{array}{l} \sin \phi = \frac{A}{\sqrt{A^2 + B^2}} \\ \cos \phi = \frac{B}{\sqrt{A^2 + B^2}} \end{array} \right.$$

$$A = -r_1 \frac{x_{amp}}{\mu} + r_2 \frac{x'_{amp}}{\mu} \sin \theta = y_{amp} \sin \phi$$

$$B = r_2 \frac{x'_{amp}}{\mu} \cos \theta = y_{amp} \cos \phi$$

$$r_1 = -\mu \frac{y_{amp}}{x_{amp}} \sin \phi + r_2 \frac{x'_{amp}}{x_{amp}} \sin \theta$$

$$r_2 = \mu \frac{y_{amp}}{x'_{amp}} \frac{\cos \phi}{\cos \theta}$$

$$X' = -\sqrt{\frac{2J_x}{\beta_x} (1 + \alpha_x^2)} \sin(\psi_x + \theta)$$

$$\sin \theta = \frac{\alpha_x}{\sqrt{1 + \alpha_x^2}} \quad \cos \theta = \frac{1}{\sqrt{1 + \alpha_x^2}}$$

x_{amp} , x'_{amp} , y_{amp} , ϕ , θ can be obtained from single-pass BPMs.

The ratio of amplitudes and phase provides an information of X-Y coupling.

When $\alpha_x=0$ at IP, $\sin\theta=0$ and $\cos\theta=1$.

X-Y coupling (3)

$$\begin{aligned}
 [2] \quad y' &= -r_3 X - r_4 X' \\
 &= \left(-r_3 \sqrt{2J_x \beta_x} + r_4 \sqrt{\frac{2J_x}{\beta_x}} \alpha_x \right) \cos \psi_x + r_4 \sqrt{\frac{2J_x}{\beta_x}} \sin \psi_x \\
 &= C \cos \psi_x + D \sin \psi_x \\
 &= \sqrt{C^2 + D^2} \sin(\psi_x + \varphi) \quad \text{Phase is important.}
 \end{aligned}
 \quad \left\{ \begin{array}{l} \sin \varphi = \frac{C}{\sqrt{C^2 + D^2}} \\ \cos \varphi = \frac{D}{\sqrt{C^2 + D^2}} \end{array} \right.$$

$$C = -r_3 \frac{x_{amp}}{\mu} + r_4 \frac{x'_{amp}}{\mu} \sin \theta = y'_{amp} \sin \varphi$$

$$D = r_4 \frac{x'_{amp}}{\mu} \cos \theta = y'_{amp} \cos \varphi$$

$$r_3 = -\mu \frac{y'_{amp}}{x_{amp}} \sin \varphi + r_4 \frac{x'_{amp}}{x_{amp}} \sin \theta$$

$$r_4 = \mu \frac{y'_{amp}}{x'_{amp}} \frac{\cos \varphi}{\cos \theta}$$

$$X' = -\sqrt{\frac{2J_x}{\beta_x} (1 + \alpha_x^2)} \sin(\psi_x + \theta)$$

$$\sin \theta = \frac{\alpha_x}{\sqrt{1 + \alpha_x^2}} \quad \cos \theta = \frac{1}{\sqrt{1 + \alpha_x^2}}$$

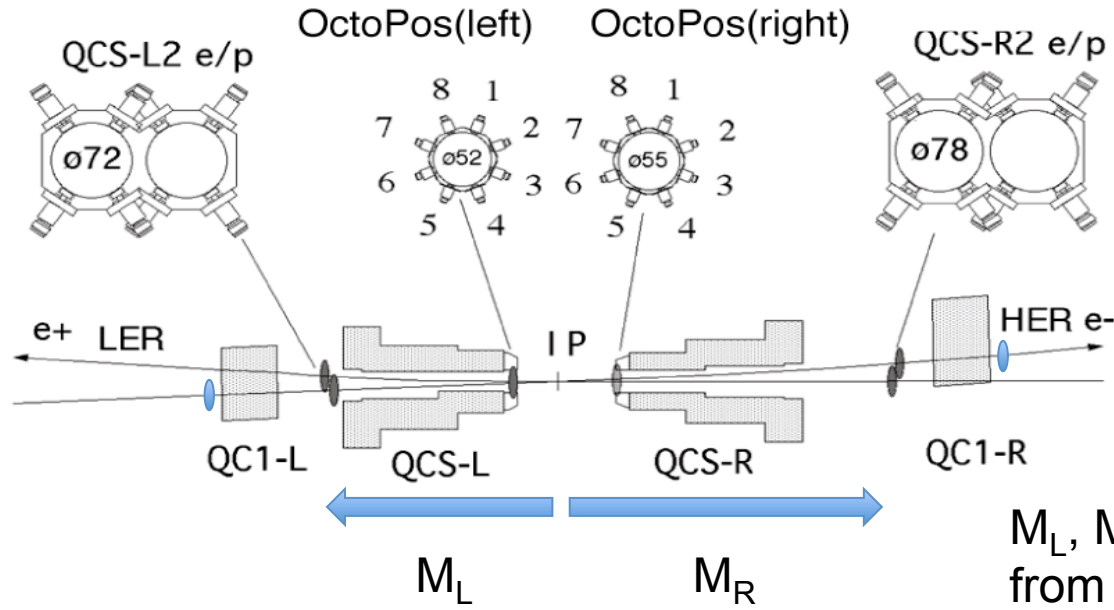
x_{amp} , x'_{amp} , y'_{amp} , φ , θ can be obtained from single-pass BPMs.

The ratio of amplitudes and phase provides an information of X-Y coupling.

When $\alpha_x=0$ at IP, $\sin\theta=0$ and $\cos\theta=1$.

Reconstruction of phase space

Phase space (x, x', y, y') at IP is reconstructed by using neighbor single-pass BPMs (location: QCS-L and QCS-R)

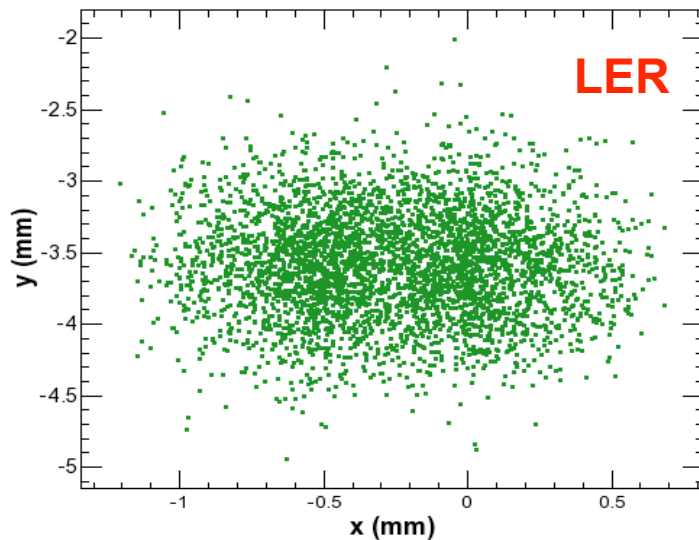
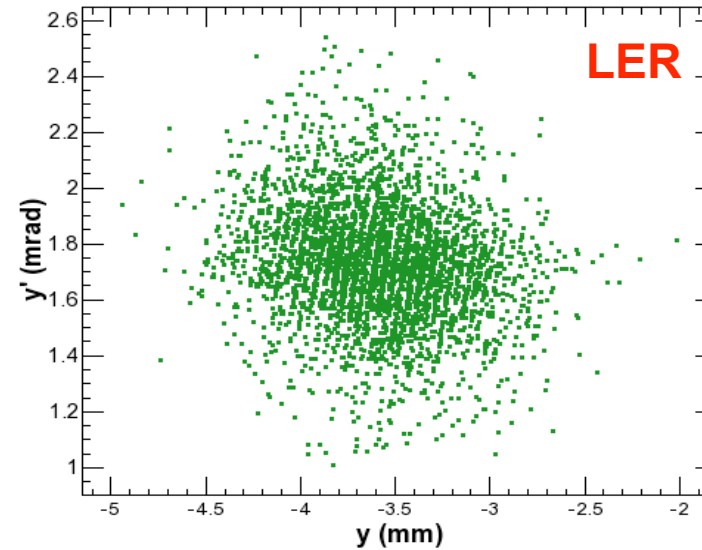
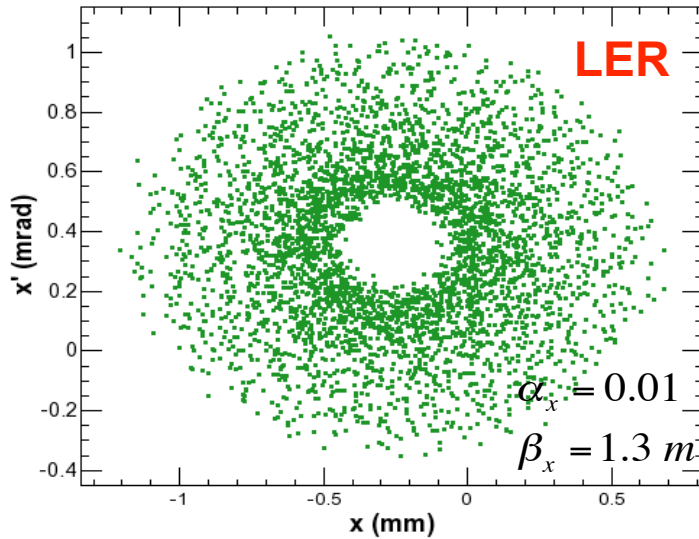


M_L, M_R is a transfer matrix from IP to the single-pass BPM. The model is used.

$$\begin{pmatrix} x \\ x' \\ y \\ y' \end{pmatrix}_{IP} = \begin{pmatrix} m_{L,11} & m_{L,12} & m_{L,13} & m_{L,14} \\ m_{L,31} & m_{L,32} & m_{L,33} & m_{L,34} \\ m_{R,11} & m_{R,12} & m_{R,13} & m_{R,14} \\ m_{R,31} & m_{R,32} & m_{R,33} & m_{R,34} \end{pmatrix}^{-1} \begin{pmatrix} x_L \\ y_L \\ x_R \\ y_R \end{pmatrix}_{QCS}$$

Experiments

Date: 2008/Dec/14



Beam oscillation is induced by a horizontal kicker.
Phase space plots at IP reconstructed by two
BPMs(QCS-L and QCS-R)

$$\alpha_x = \tan \theta$$

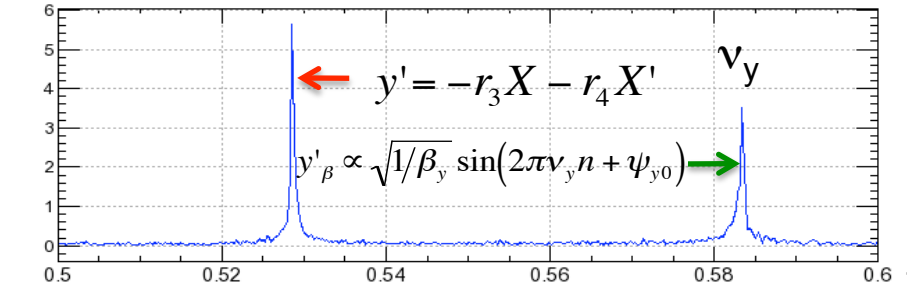
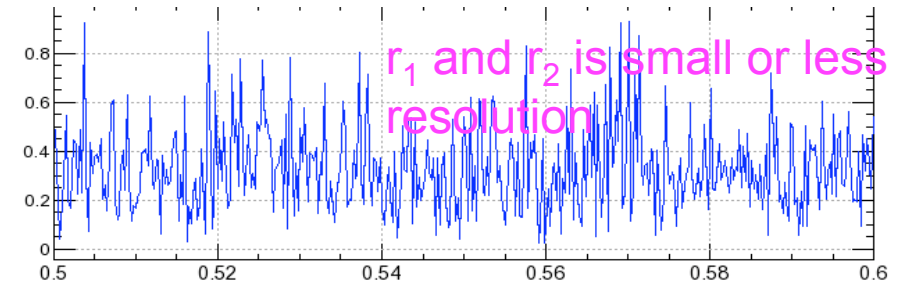
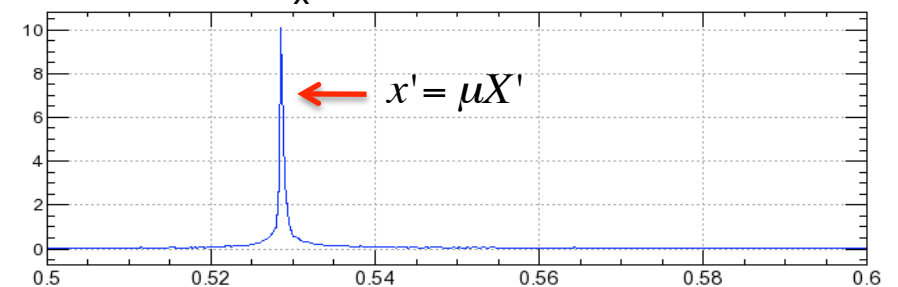
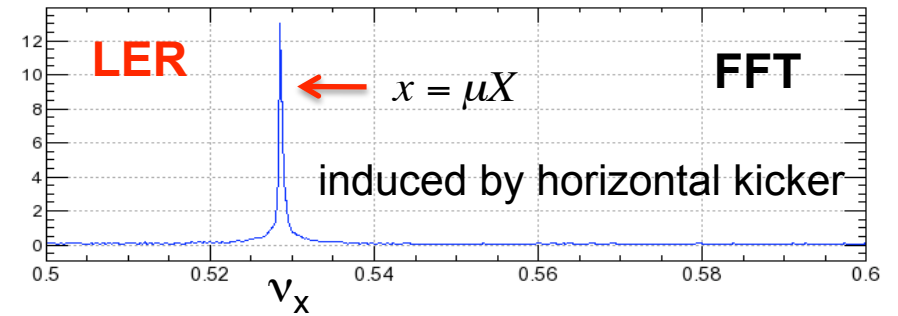
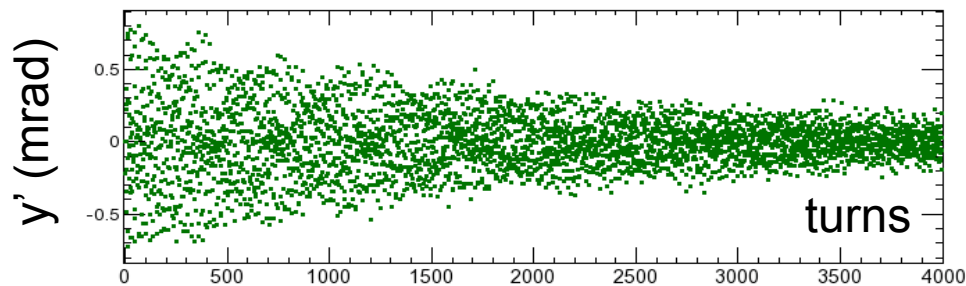
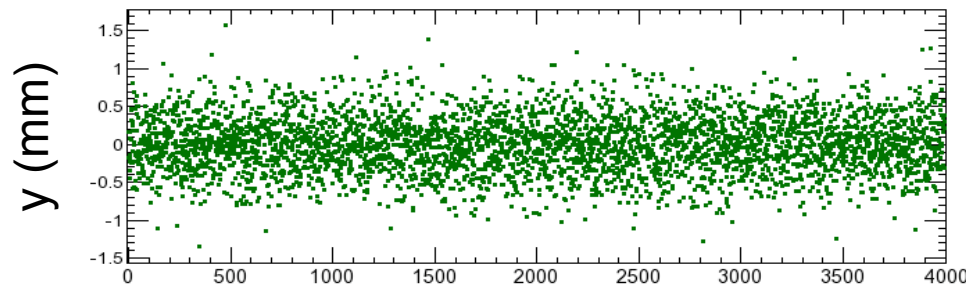
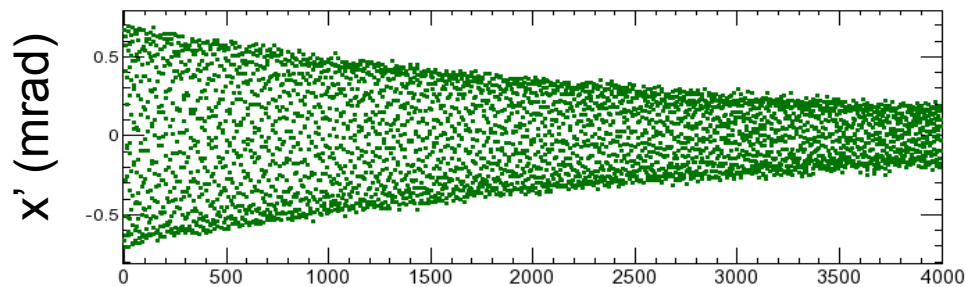
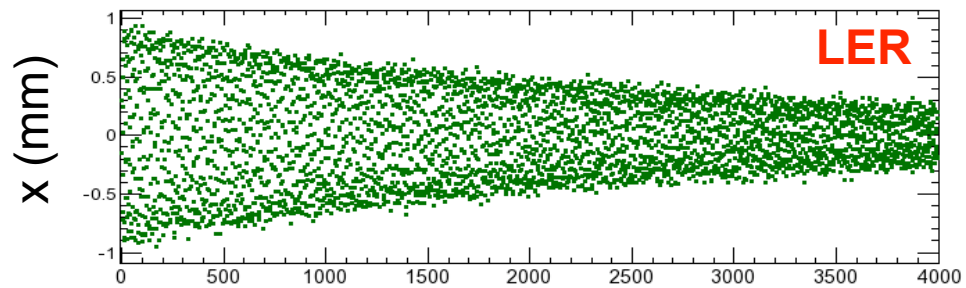
$$\beta_x = \frac{x_{amp}}{x'_{amp}} \frac{1}{\cos \theta} \quad \text{Ratio of amplitudes and phase}$$

← Horizontal tune is near half integer.

Turn-by-turn data at IP

Date: 2008/Dec/14

H-mode



Twiss-chromaticity : Measurements

ChiSquare = 2.08612 Goodness = .95492

p0 = .58496 +/- .00664

p1 = -23.261 +/- 5.63396

p2 = 10427.7 +/- 7878.23

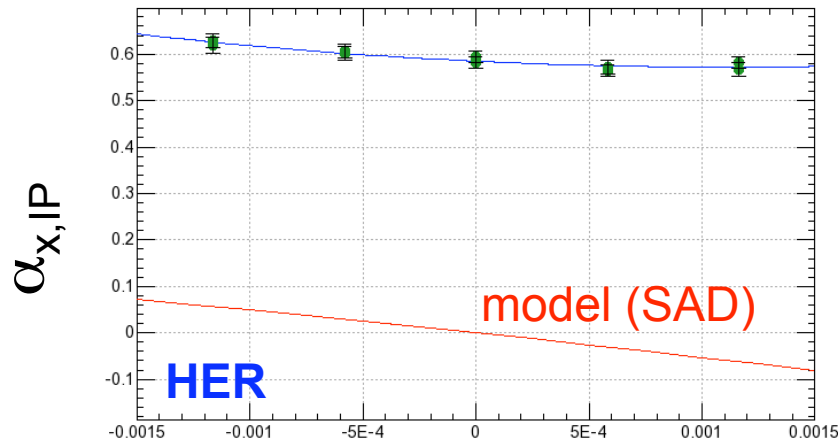
ChiSquare = 5.34723 Goodness = .61767

p0 = 1.89478 +/- .01084

p1 = 54.1768 +/- 9.19350

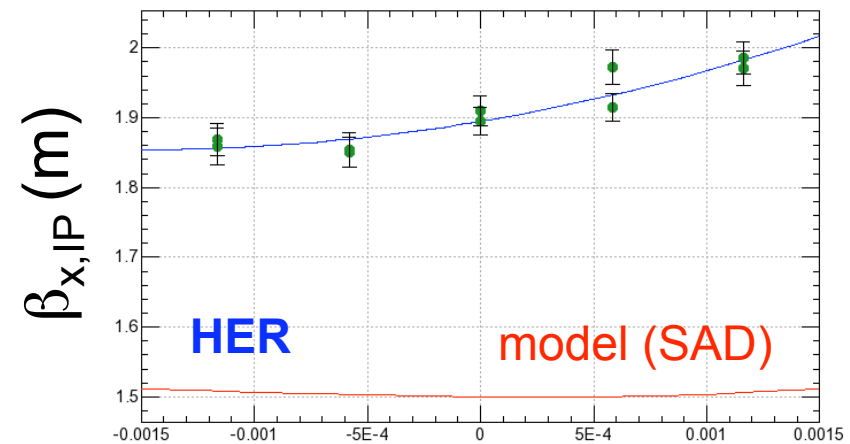
p2 = 18034.0 +/- 12890.0

Date: 2008/Dec/12



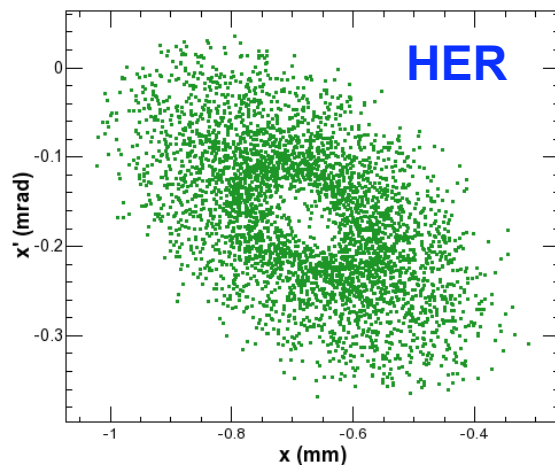
Function = (p0+(p1 x)+(p2 x x))

$\Delta p/p_0$



Function = (p0+(p1 x)+(p2 x x))

$\Delta p/p_0$



$$\alpha_{x,IP} = 0.59$$

$$\beta_{x,IP} = 1.90 \text{ m}$$

$$\frac{\partial \alpha_{x,IP}}{\partial \delta} = -23$$

$$\frac{\partial \beta_{x,IP}}{\partial \delta} = 54 \text{ m}$$

← Large alpha, something wrong !.

(BPMs at QC1LE and QC1RE are used.)

R-chromaticity : Measurements

ChiSquare = 15.8588 Goodness = .02644

p0 = .00118 +/- .00390

p1 = -73.715 +/- 2.70075

p2 = 27454.8 +/- 4183.34

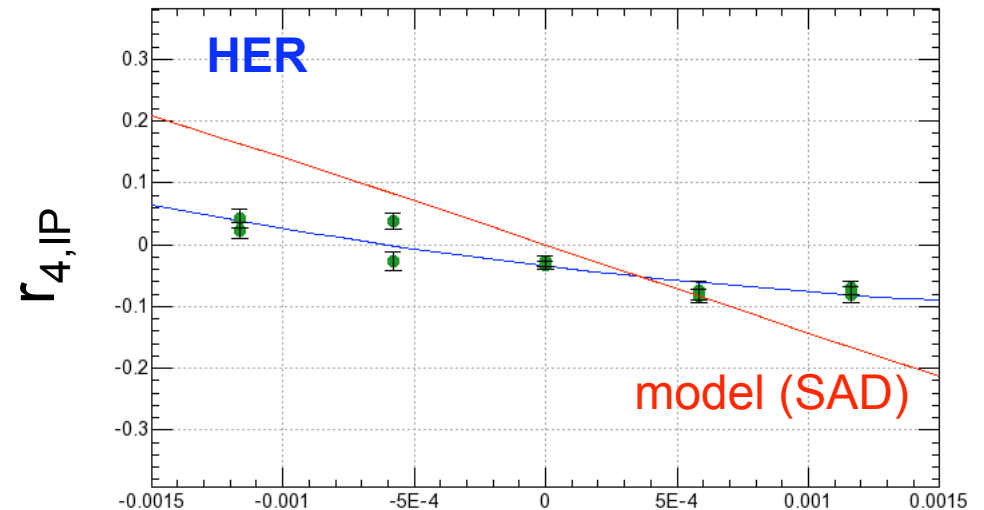
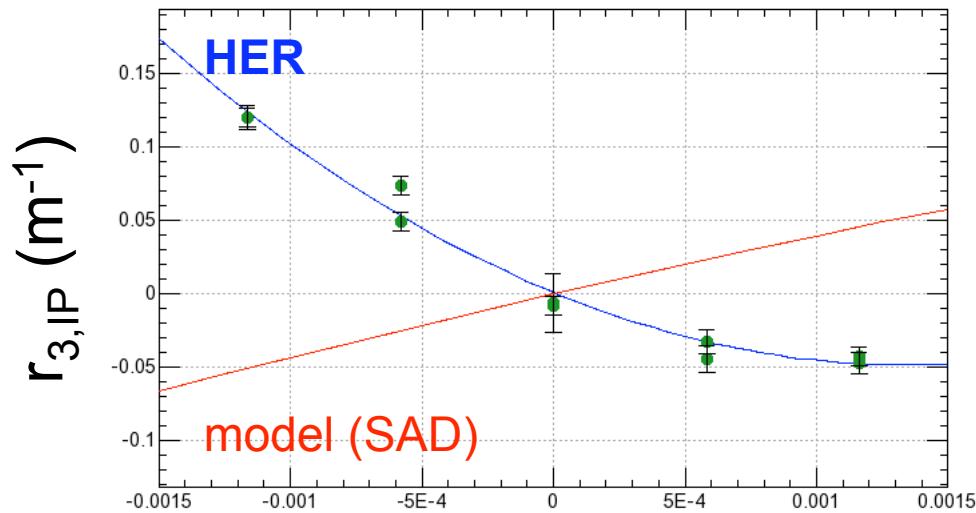
ChiSquare = 18.8450 Goodness = .00869

p0 = -.03484 +/- .00462

p1 = -51.430 +/- 5.11463

p2 = 9670.86 +/- 6229.61

Date: 2008/Dec/12



Function = (p0+(p1 x)+(p2 x x))

$\Delta p/p_0$

Function = (p0+(p1 x)+(p2 x x))

$\Delta p/p_0$

$$r_{3,IP} = 0.0012 \text{ m}^{-1}$$

$$\frac{\partial r_3}{\partial \delta} = -74 \text{ m}^{-1}$$

coupling (BPM coordinate)

R1 @IP (1 = 0.30 mrad)

R2 @IP (1 = 0.54 mm)

R3 @IP (1 = 24.69 km⁻¹)

R4 @IP (1 = 38.63 mrad)

$$r_{4,IP} = -0.035$$

$$\frac{\partial r_4}{\partial \delta} = -51$$

R-chromaticity : Measurements

ChiSquare = 3.00474 Goodness = .88456

p0 = -.32387 +/- .08366

p1 = 47.6748 +/- 62.2849

p2 = 136100. +/- 93220.3

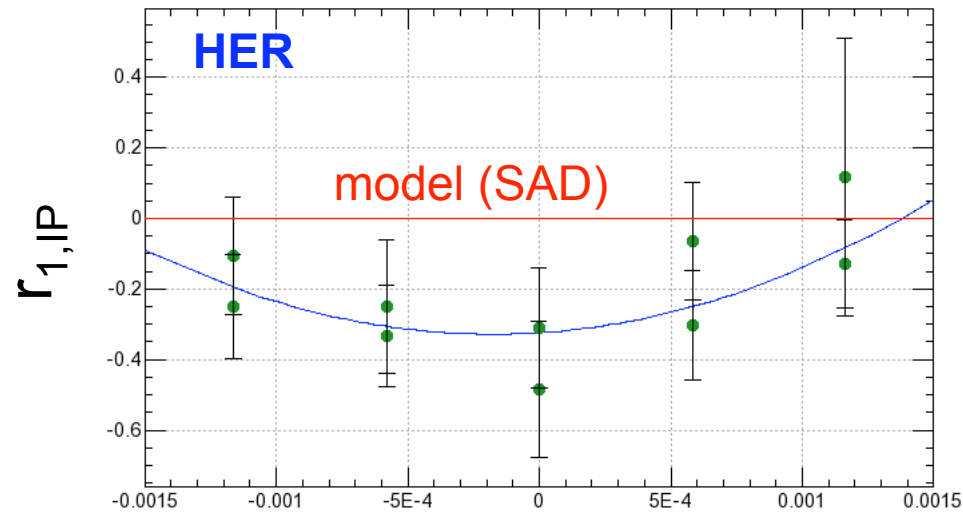
ChiSquare = 2.20045 Goodness = .94792

p0 = -.40835 +/- .13471

p1 = 63.0786 +/- 102.388

p2 = 90882.6 +/- 153160.

Date: 2008/Dec/12



Function = (p0+(p1 x)+(p2 x x))

$\Delta p/p_0$

$$r_{1,IP} = -0.324$$

$$\frac{\partial r_1}{\partial \delta} = 48$$

Function = (n0+(n1 x)+(n2 x x))

$\Delta p/p_0$

$$r_{2,IP} = -0.408 \text{ m}$$

$$\frac{\partial r_2}{\partial \delta} = 63 \text{ m}$$

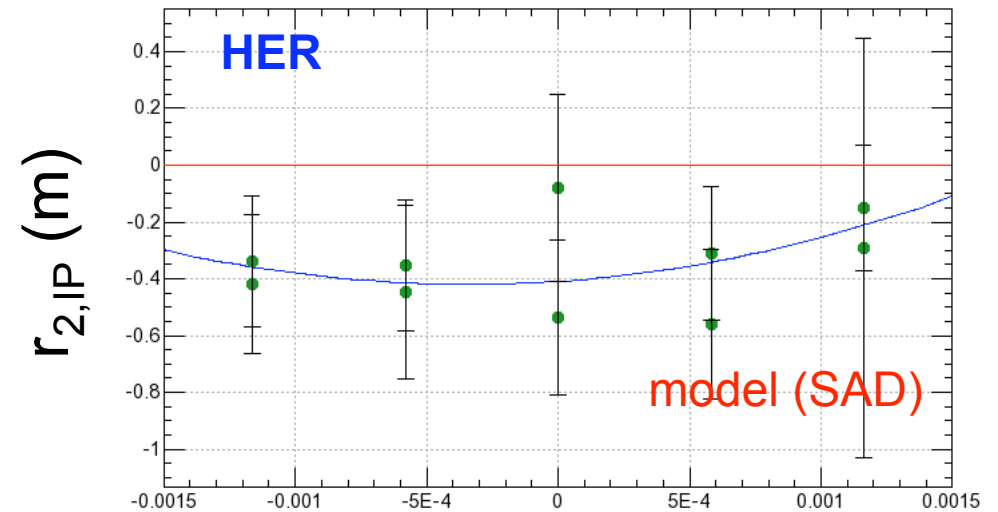
coupling (BPM coordinate)

R1 @IP (1 = 0.30 mrad)

R2 @IP (1 = 0.54 mm)

R3 @IP (1 = 24.69 km⁻¹)

R4 @IP (1 = 38.63 mrad)



Accuracy of BPM is not enough for r_1 and r_2 . (V-mode is necessary.)

Summary of X-Y coupling

- $x(n), x'(n), y(n), y'(n)$ are fitted by a linear combination of *cosine* and *sine* with an exponential damping. Resol. at each BPM is $\sim 100 \mu\text{m}$.
 - Model transfer matrix is used in this analysis. 1000 turns are used for analysis.
- Twiss parameters, α_x and β_x can be obtained from $x(n)$ and $x'(n)$:

$$X'(n) = -\sqrt{\frac{2J_x}{\beta_x}(1 + \alpha_x^2)} \sin(2\pi\nu_x n + \psi_{x0} + \theta) \exp(-\Gamma n)$$

$$\sin \theta = \frac{\alpha_x}{\sqrt{1 + \alpha_x^2}} \quad \cos \theta = \frac{1}{\sqrt{1 + \alpha_x^2}} \quad \longrightarrow \quad \alpha_x = \tan \theta$$

$$\beta_x = \frac{x_{amp}}{x'_{amp}} \frac{1}{\cos \theta}$$

– If the location is IP, α_x is zero in the model.

- Uncertainty about μ . If r_1 and r_2 is small, μ is 1 approximately.

$$\mu^2 + (r_1 r_4 - r_2 r_3) = 1$$

$$\begin{aligned} X_{amp} &= x_{amp} \\ X'_{amp} &= x'_{amp} \end{aligned} \quad (\alpha_x = 0) \quad \longrightarrow \quad \begin{aligned} r_3 &= -\frac{y'_{amp}}{x_{amp}} \sin \varphi \\ r_4 &= \frac{y'_{amp}}{x'_{amp}} \cos \varphi \end{aligned}$$

The ratio of amplitudes and phase provides an information of X-Y coupling.

Summary of X-Y coupling (cont'd)

- The global X-Y coupling measurement is sensitive to r_1 and r_2 , but less sensitive to r_3 and r_4 .

$$x = \mu X$$

$$x' = \mu X'$$

$$y = -r_1 X - r_2 X'$$

$$y' = -r_3 X - r_4 X'$$



The correction makes y small as much as possible which is induced by a horizontal kick.

- The X-Y coupling, r_3 and r_4 at IP are large in LER(14/Dec/2008), which are estimated by single-pass BPMs. Accuracy is not enough for r_1 and r_2 . If r_1 and r_2 are well corrected, σ_y/σ_x should be small. However σ'_y/σ'_x might be large.
- R-chromaticity can be measured by changing rf frequency which is similar to chromaticity measurements.
- IP tilt knob can correct r_3 and r_4 .
 - Skew sextupoles are needed to correct the R-chromaticity.

References

- D. Sagan and D. Rubin, PHYSICAL REVIEW SPECIAL TOPICS - ACCELERATORS AND BEAMS, VOLUME **2**, **074001 (1999)** .
- Y. Ohnishi, Y. Funakoshi, K. Mori, E. Perevedentsev, M. Tanaka, M. Tejima, M. Tobiyama, Measurement of xy coupling using turn-by-turn BPM at KEKB, EPAC2000.
- D. Rubin, “AC” dispersion measurement, ILCDR08.

LER damping rate

Head-Tail damping

Smearing effect due to nonlinearity

MISCELLANEOUS

LER Damping Rate

Measured by single-pass BPMs

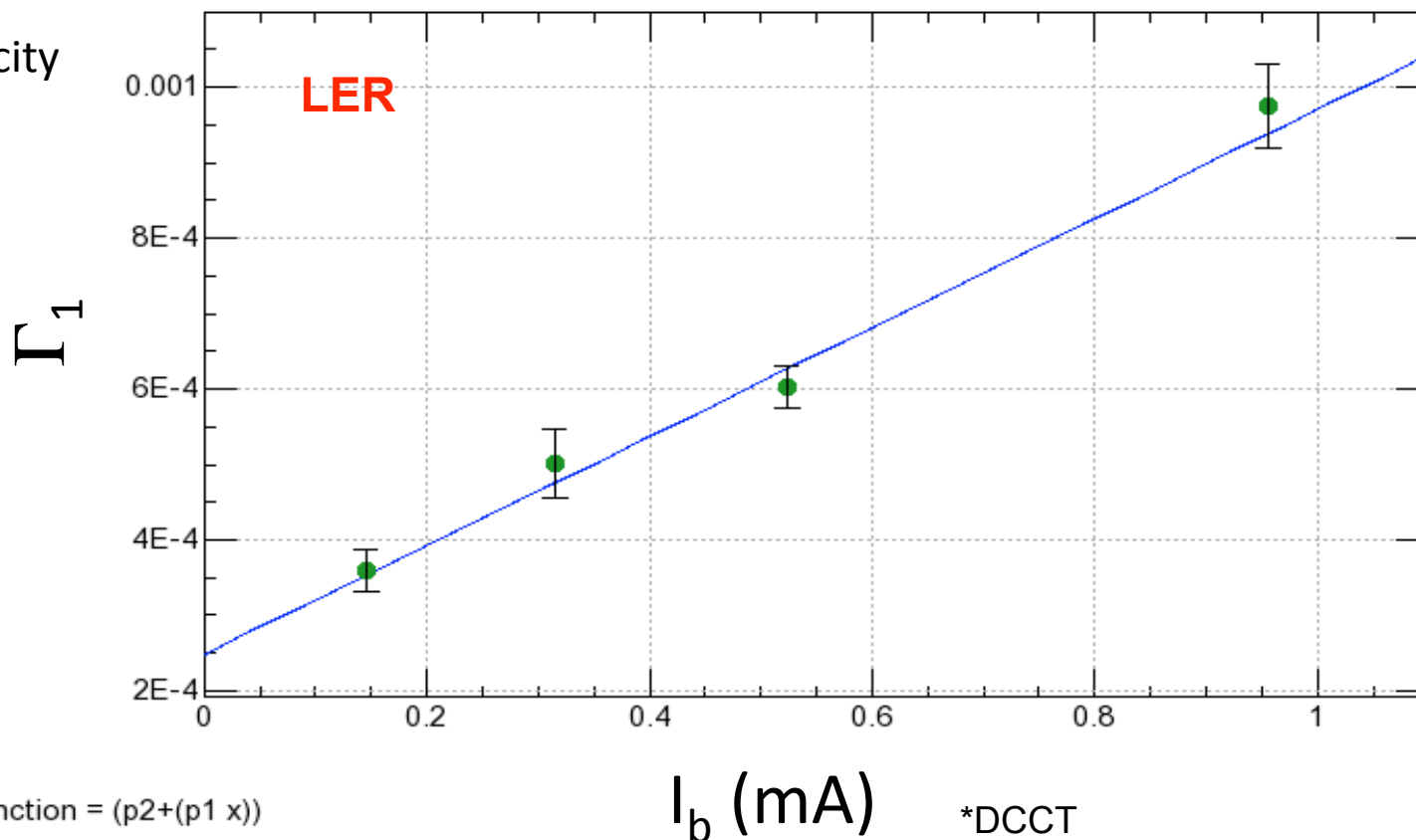
ChiSquare = 1.45790 Goodness = .48241

p1 = 7.23E-4 +/- 7.10E-5

p2 = 2.48E-4 +/- 3.32E-5

Radiation damping rate (1/turn) : $\Gamma = (2.48 \pm 0.33) \times 10^{-4}$ (meas) / 2.47×10^{-4} (model)

Chromaticity
 $\xi_x = 2.56$



Head-Tail Damping (LER)

$$\Gamma_{HT} = \frac{\sqrt{\pi} \langle \beta \rangle I_b Z_{\perp} \xi}{(E_b / e) \alpha_p}$$

(1/turn)

$$\langle \beta \rangle = \frac{R}{v_{\beta}} = \frac{C}{2\pi v_{\beta}}$$

LER transverse impedance:

$$Z_{\perp} = 17 \pm 2 \text{ k}\Omega\text{m}$$

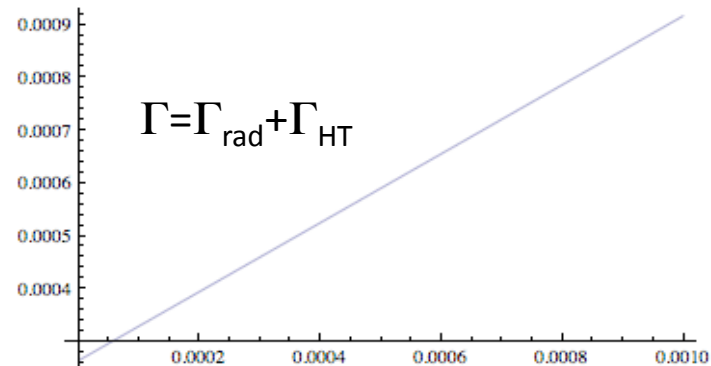
Head – Tail Damping

```
ln[24]:= G :=  $\frac{\sqrt{\pi} \beta I_b Z \xi}{E_b \alpha}$ ;
(*HER 2008/12/14 *)
 $\beta = 3016 / 2 / \pi / 45.527$ ;
 $I_b = 0.2 * 10^{-3}$ ;
 $Z = 16.50 * 10^3$ ;
 $\xi = 2.56$ ;
 $E_b = 3.3 * 10^9$ ;
 $\alpha = 3.31 * 10^{-4}$ ;
G
```

Y(2S)

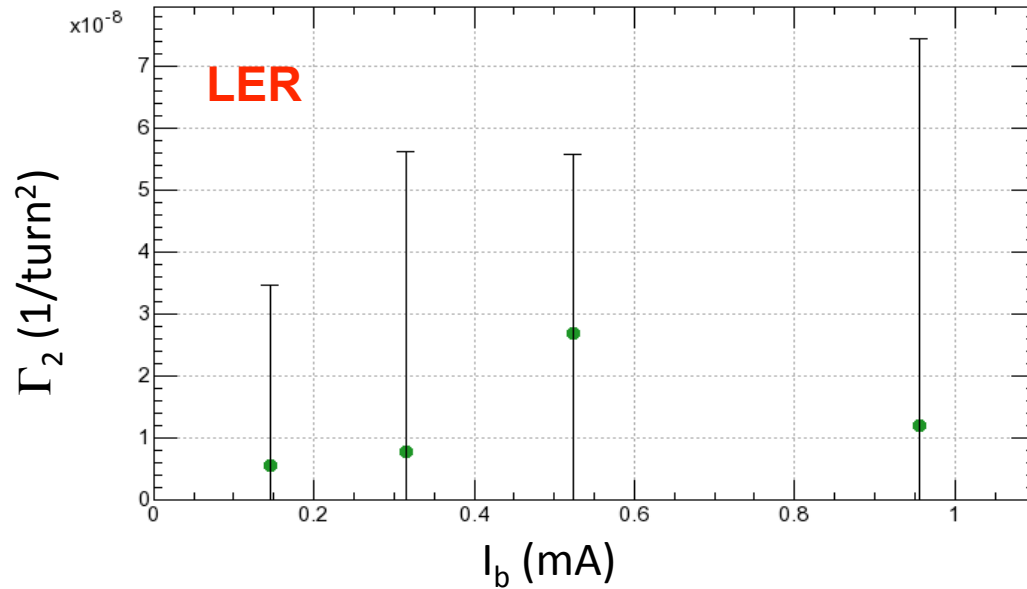
Out[31]= 0.000144534

Plot [G + 2.64 * 10⁻⁴, {I_b, 0, 0.001}]



```
ln[21]:= ZZ :=  $\frac{E_b \alpha G G}{\sqrt{\pi} \beta \xi}$ ;
(* ZZ [kΩ m] *)
GG = 7.23 * 10-4;
ZZ
```

Smearing effect due to nonlinearity

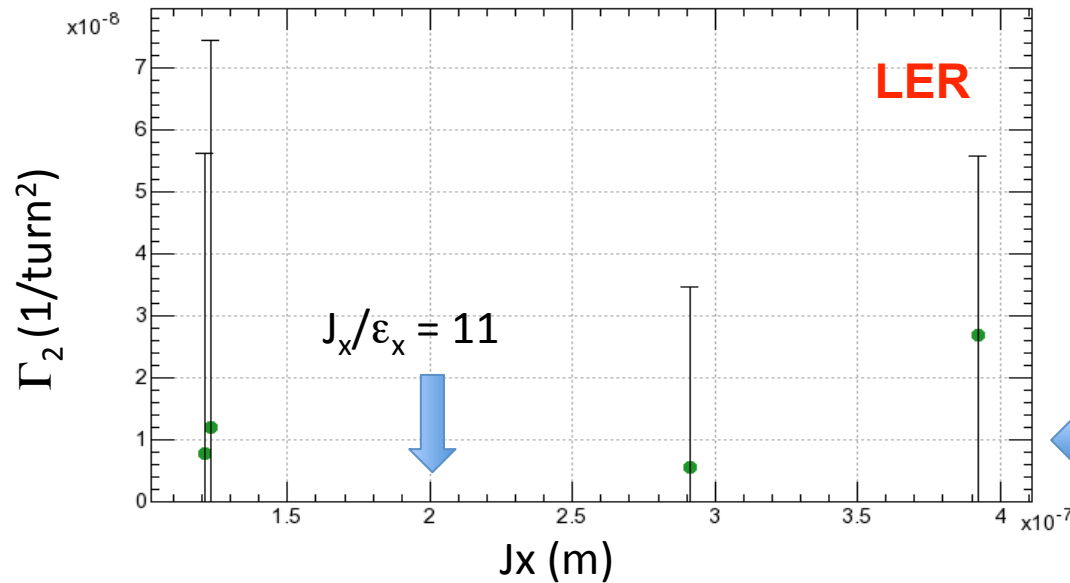


Measured by single-pass BPMs

$$\frac{x(n)}{x(0)} = \exp\{-\Gamma_1 n - \Gamma_2 n^2\}$$

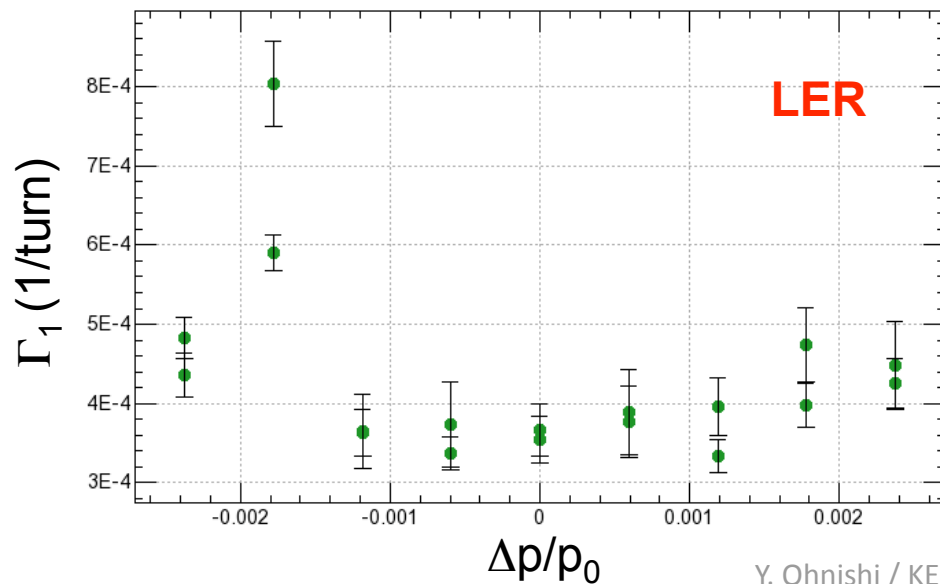
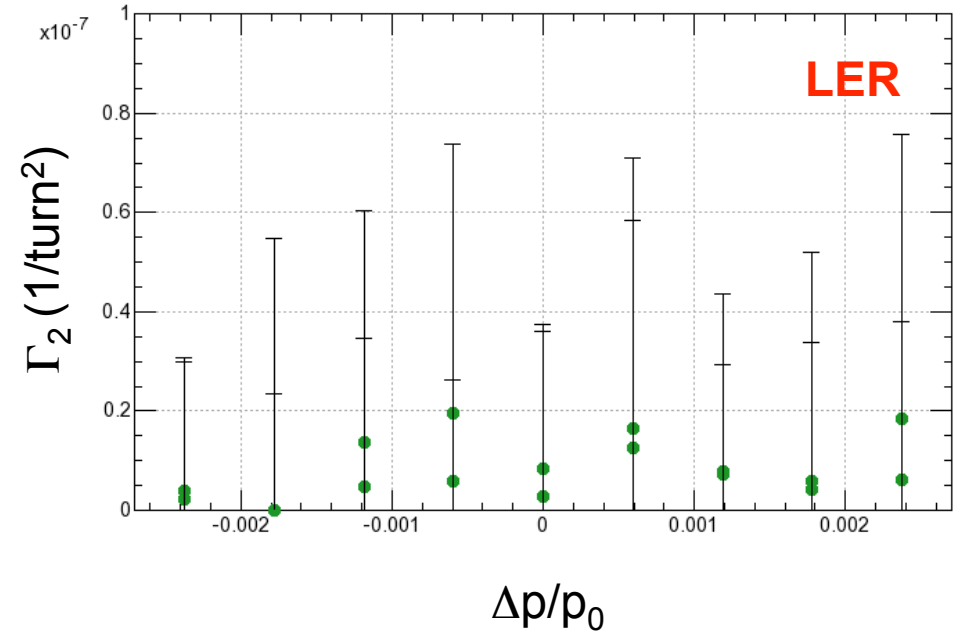
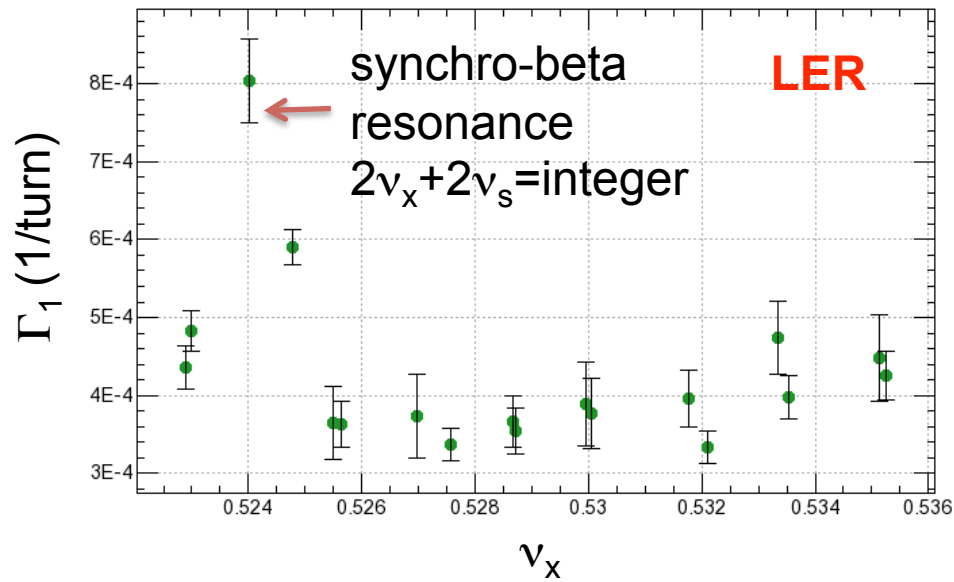
$$\Gamma_2 = \frac{(2\pi\sigma_{vx})^2}{2} \quad (1/\text{turn}^2)$$

less dependence on bunch current



← $\sigma_{vx} = 2.25 \times 10^{-5} \ll \Gamma_1 = 2.47 \times 10^{-4}$
10 times smaller than radiation damping

Nonlinearity at off-momentum



$$\frac{x(n)}{x(0)} = \exp\{-\Gamma_1 n - \Gamma_2 n^2\}$$

$$\Gamma_2 = \frac{(2\pi\sigma_{vx})^2}{2} \quad (1/\text{turn}^2)$$

APPENDIX

KEKB HER optics: Beta05_14_2008_22:07:34i

$$\varepsilon_x = 24 \text{ nm}$$

$$\beta_x^* = 0.9 \text{ m}$$

$$\beta_y^* = 5.9 \text{ mm}$$

$$\nu_x = 44.5138$$

$$\nu_y = 41.590$$

SIMULATION WITH MACHINE ERROR

Machine Errors

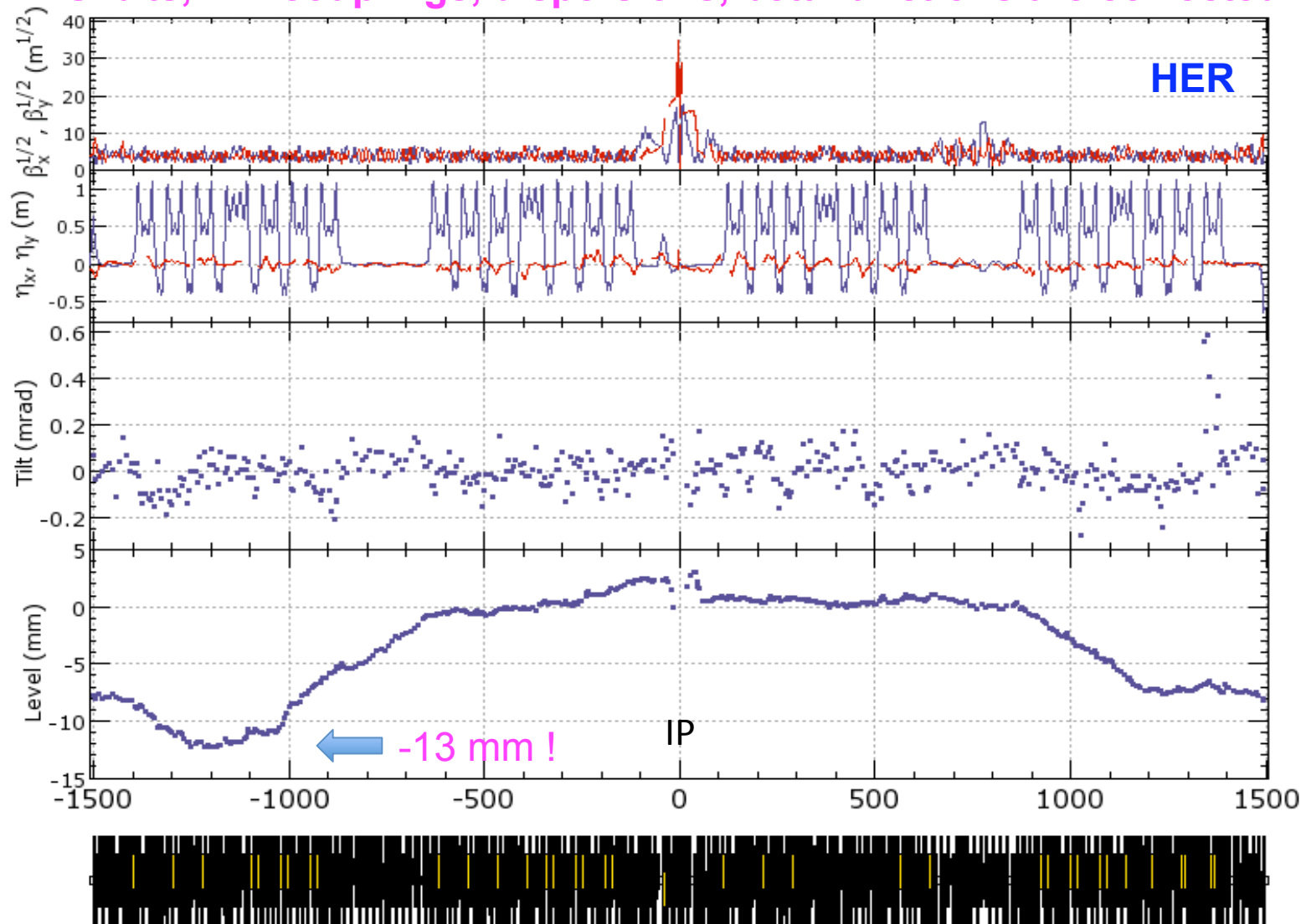
	$\sigma_{\Delta x, rms}$ (μm)	$\sigma_{\Delta y, rms}$ (μm)	$\sigma_{\Delta\theta, rms}$ (mrad)	$\sigma_{\Delta K/K, rms}$
Quad	100	meas.*2	meas.*2	1×10^{-4}
Skew Quad	100	meas.*2	meas.*2	1×10^{-4}
Sextupole	100	extrapolation+100	0.1	1×10^{-4}
BPM*1	100	extrapolation+100	-	-
Steering	100	extrapolation+100	0.1	-

*1) BPM jitter error : $\sigma_{\Delta x, \Delta y, rms} = 2 \mu\text{m}$

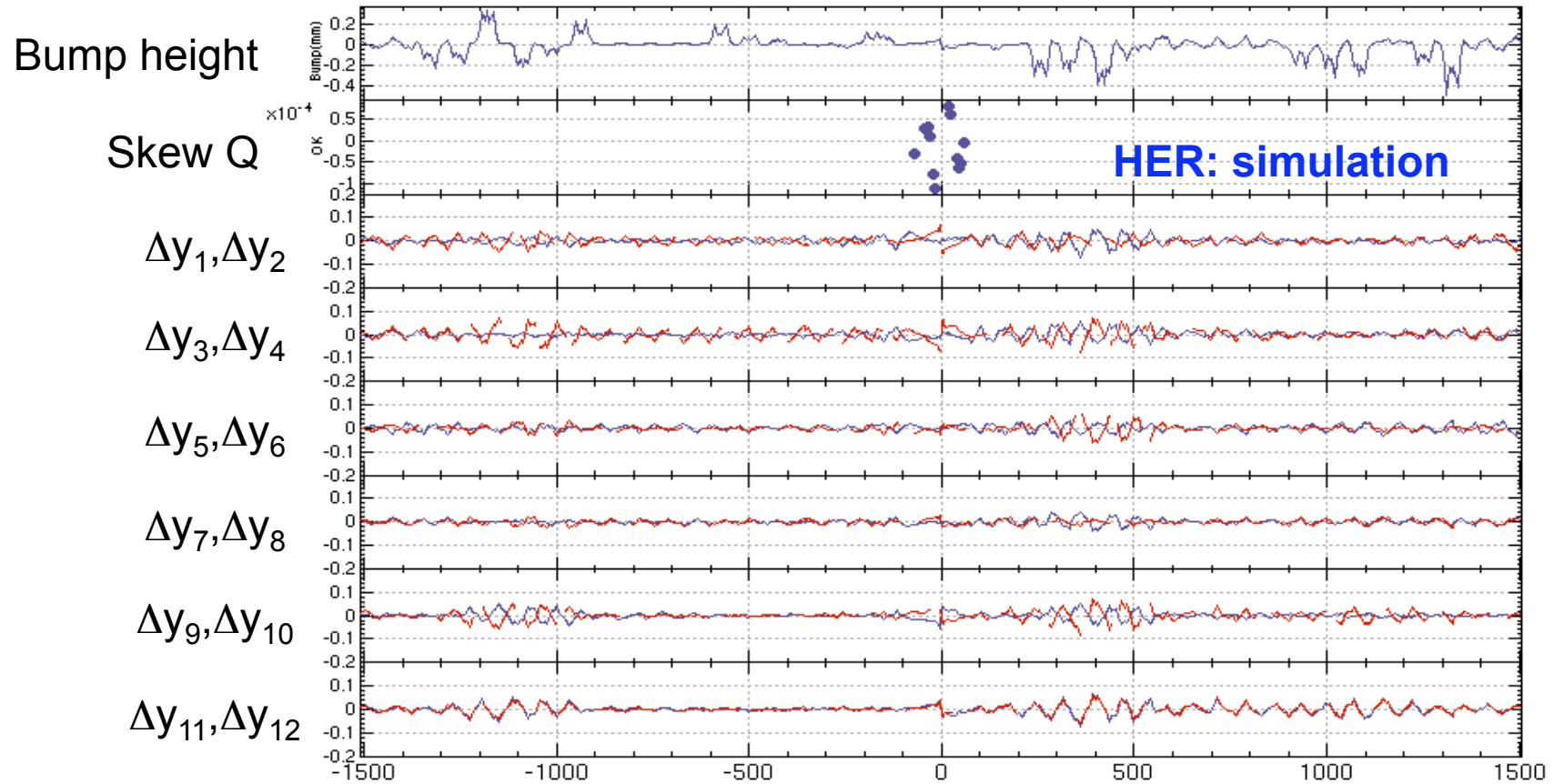
*2) Measured by MG group

Machine Error and Optics Correction : Simulations

Orbits, X-Y couplings, dispersions, beta functions are corrected.



Sample of X-Y coupling correction



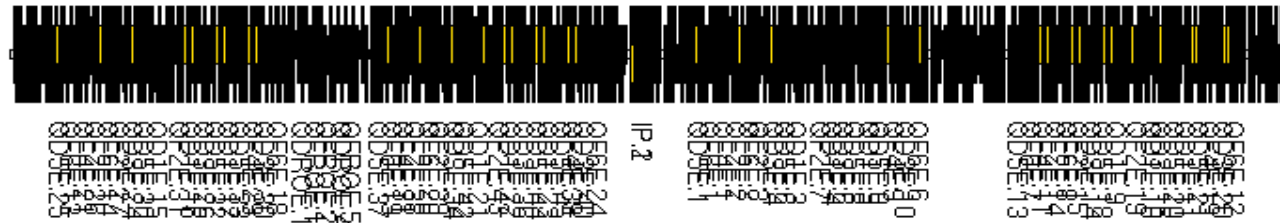
$$r_1 = .0019268$$

$$r_2 = -.001642$$

$$r_3 = -.136334$$

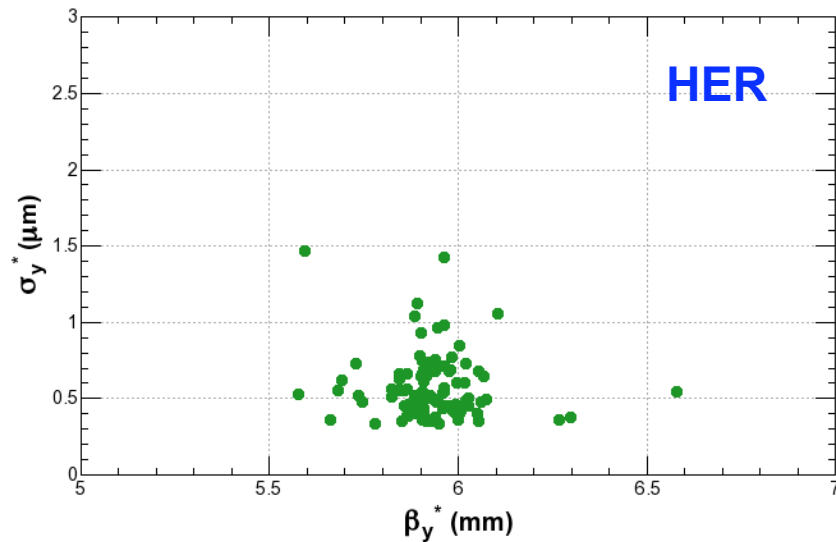
$$r_4 = .663629$$

$$\Delta y_{\text{rms}} = 15.8 \text{ micron}$$

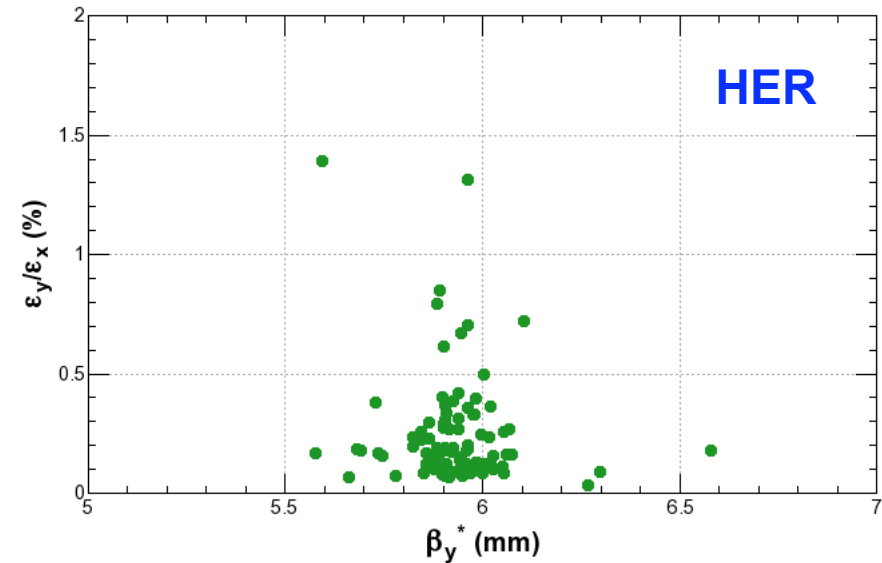


Emittance ratio : Simulations

100 samples: Each sample has a different random seed.



Beam size is less than 1 μm at IP

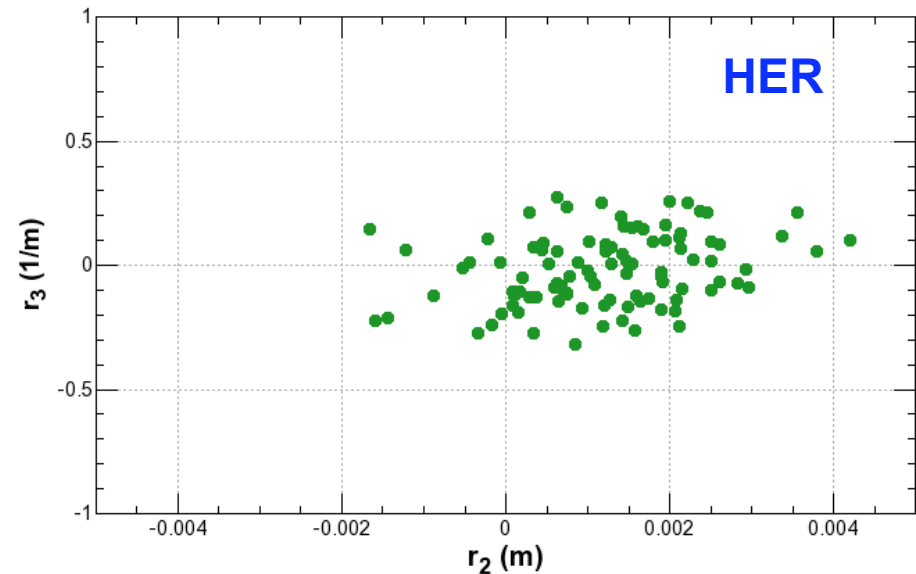
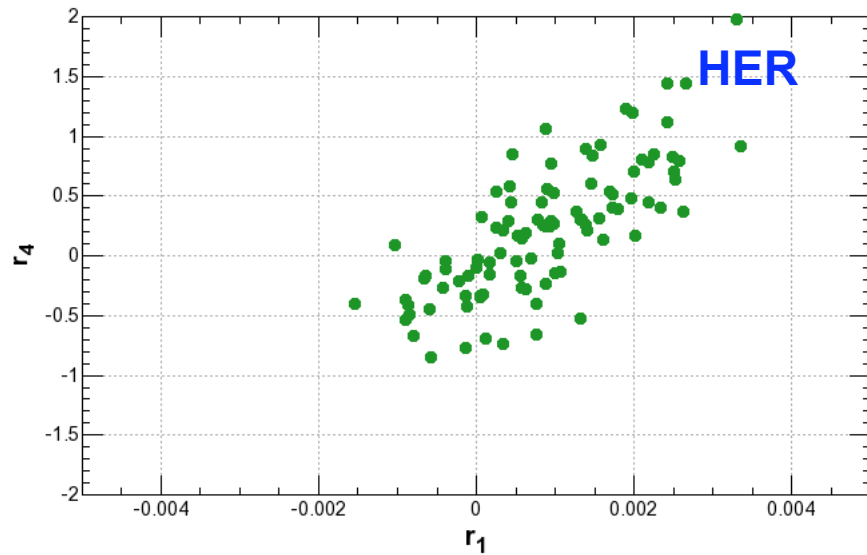


Emittance ratio is less than 0.5 %.

After the optics correction, the optics seems to be better condition.

X-Y coupling at IP : Simulations

100 samples: Each sample has a different random seed.



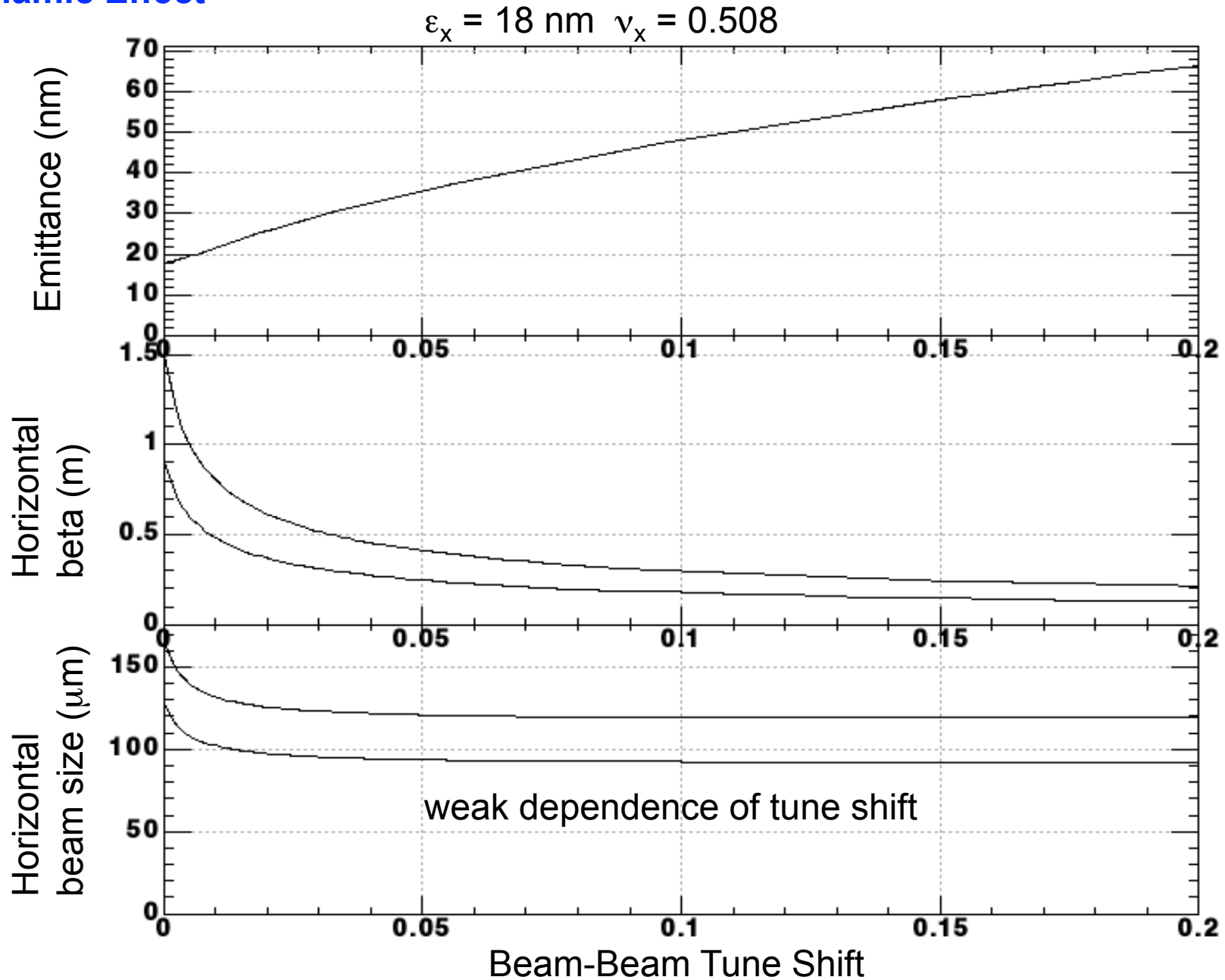
	average	standard deviation	
r_1^*	0.00086	0.00105	3 units*
r_2^* (m)	0.00125	0.00122	3 units
r_3^* (1/m)	-0.01217	0.15403	6 units
r_4^*	0.21266	0.54331	23 units

*IP tilt knob

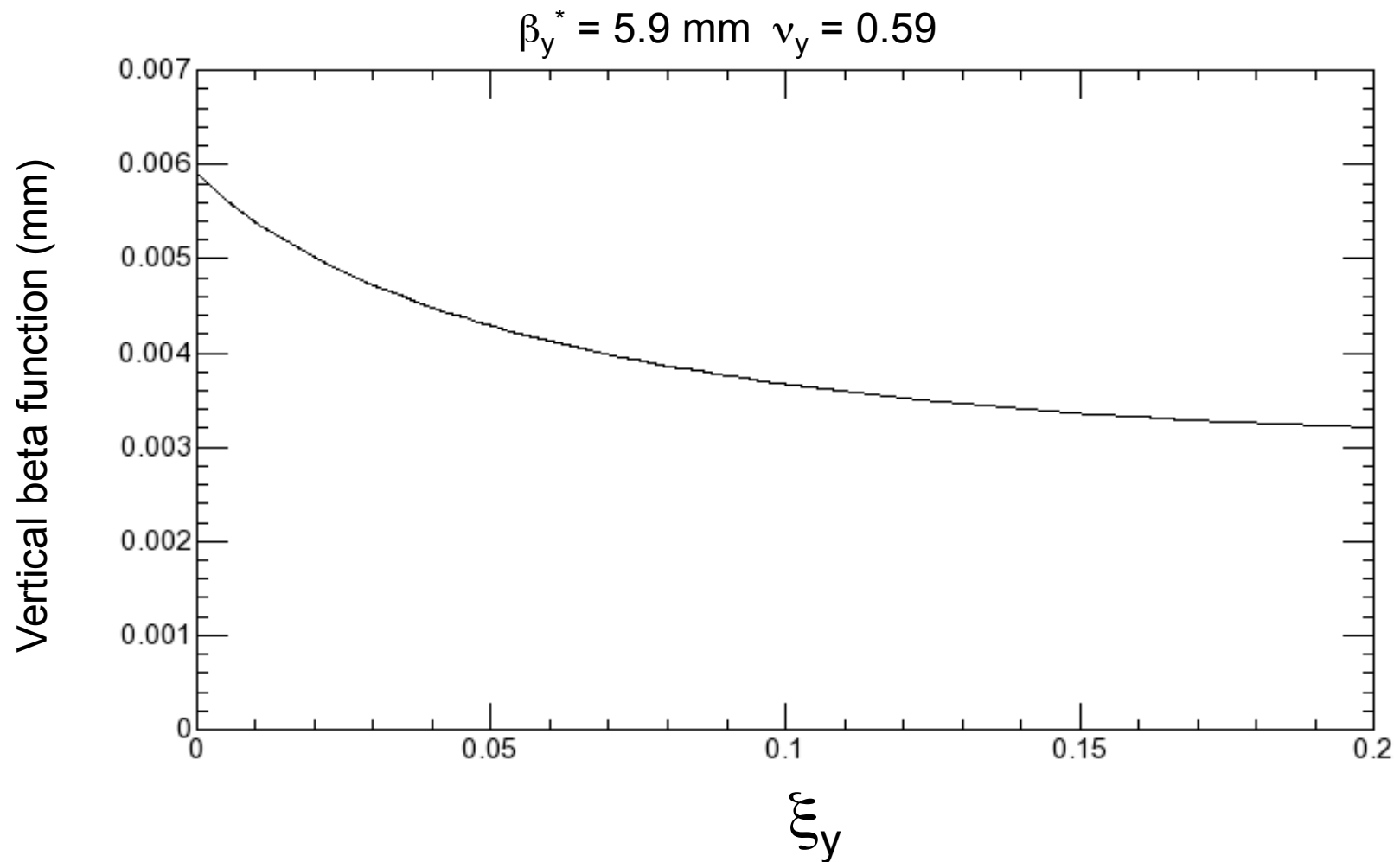
← Large residuals

The r_1 and r_2 are well corrected, however r_3 and r_4 are scattered.

Dynamic Effect

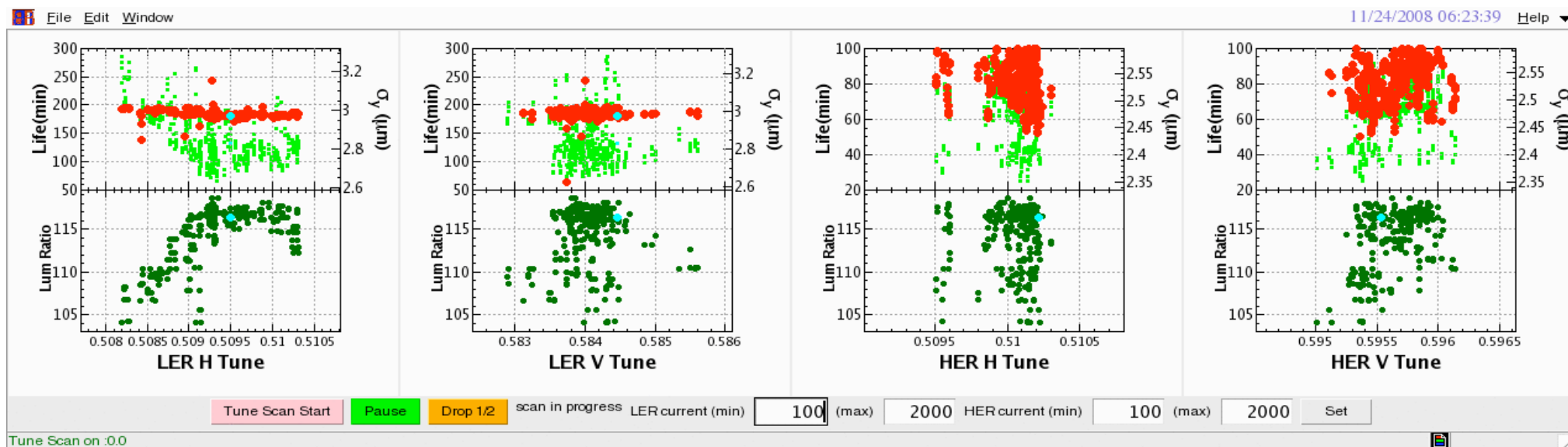


Dynamic Beta



Beam size measured by SRM

green: vertical beam size / red: lifetime



**Vertical beam size $\sim 2.8/2.4 \mu\text{m}$ for LER/HER
(Crab ON, 1.5 mA^2).**

c.f. Estimated value is $1.6 \mu\text{m}$